

SECTION – IV:2
BIDDING FORMS

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Letter of Bid

Letter of Bid – Single Stage Bidding

Date: _____
ICB No.: _____
Invitation for Bid No.: _____
To: _____

We, the undersigned, declare that:

- (a) We have examined and have no reservations to the Bidding Document, including Addenda issued in accordance with Instructions to Bidders (ITB) 8 _____;
- (b) We offer to _____, in conformity with the Bidding Document, the following Plant and Installation Services: _____
- (c) The price of our Bid, excluding any discounts offered in item (d) below is the sum of: _____, (_____), **and** _____, (_____)]
- (d) The discounts offered and the methodology for their application are: _____

_____;
- (e) Our bid shall be valid for a period of _____ days from the date fixed for the bid submission deadline in accordance with the Bidding Document, and it shall remain binding upon us and may be accepted at any time before the expiration of that period;
- (f) If our bid is accepted, we commit to obtain a performance security in accordance with the Bidding Document;
- (g) We, including any subcontractors or manufacturers for any part of the contract, have or will have nationalities from eligible countries, in accordance with ITB-4.2;
- (h) We, including any subcontractors or manufacturers for any part of the contract, do not have any conflict of interest in accordance with ITB-4.3;
- (i) We are not participating, as a Bidder or as a subcontractor, in more than one bid in this bidding process in accordance with ITB-4.3, other than alternative bids submitted in accordance with ITB-13;
- (j) We, including any of our subcontractors or manufacturers for any part of the contract, have not been declared ineligible by the Bank, under the Employer's country laws or official regulations or by an act of compliance with a decision of the United Nations Security Council;
- (k) We are not a government owned entity/ We are a government owned entity but meet the requirements of ITB-4.5;¹

1Bidder to use as appropriate

Section IV – Bidding Forms

- (l) We have paid, or will pay the following commissions, gratuities, or fees with respect to the bidding process or execution of the Contract:

Name of Recipient	Address	Reason	Amount
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

(If none has been paid or is to be paid, indicate “none.”)

- (m) We understand that this bid, together with your written acceptance thereof included in your notification of award, shall constitute a binding contract between us, until a formal contract is prepared and executed; and
- (n) We understand that you are not bound to accept the lowest evaluated bid or any other bid that you may receive.

Name _____ In the capacity of _____

Signed _____

Duly authorized to sign the bid for and on behalf of _____

Dated on _____ day of _____, _____

Schedules of Rates and Prices

LOT 1

LOT 1

Schedule No. 1. Plant and Mandatory Spare Parts Supplied from Abroad

SOSIAT 1X 7.5MVA, 33/11KV					
SUBSTATION					
Item	Description	Unit	Qty (1)	Unit² Price DDP sites (2)	Total Price² (1)X(2)
SOST- 001	7.5 MVA, 33/11 kV Transformer	Pc	1		
SOST – 002	33 kV Circuit Breaker	Pc	1		
SOST – 003	33kV Isolator w/o E/S	Pc	1		
SOST – 004	33 kV Isolator with E/.S	Pc	1		
SOST – 005	33kV Current Transformers	Pc	3		
SOST- 006	33 kV Voltage Transformer	Pc	3		
SOST – 007	33 kV & 11kV Bay and Busbar Material	Lot	1		
SOST – 008	Steel Structures for support of 33KV and 11KV Bays	Lot	1		
SOST – 009	33 kV Surge Arresters	pc	9		
SOST – 010	33 kV Transformer Control Protection Panel	pc	1		
SOST – 011	11 kV Neutral Link	pc	1		
SOST – 012	11 kV Auto Recloser in Transformer Bay complete with By-pass Switch (1), Isolating Links (6) & Surge Arrestors (6)	pc	1		
SOST – 013	11kV Auto Recloser in Feeder Bay complete with By-pass Switch (1), Isolating Links (6) & Surge Arrestors (6)	pc	4		
SOST – 014	11 kV Surge Arresters	pc	15		
SOST – 015	Auxiliary transformer 100 kVA, 33/0.415 Kv	pc	1		
SOST – 016	33 kV Expulsion Fuses for auxiliary transformer	pc	3		
SOST – 017	11kV Feeders Control Panel	pc	1		
SOST – 018	Metering Panel for the 33kV & 11kV Circuits	pc	1		
SOST – 019	11kV Voltage Transformers	pc	3		
SOST – 020	11kV Current Transformers	pc	15		
SOST – 021	11kV Air Break Switches	pc	5		
SOST – 022	Substation Control Management System (SCMS)	lot	1		
SOST – 023	Control and measuring cables	lot	1		
SOST – 024	Auxiliary AC supply	lot	1		
SOST – 025	DC supply system	lot	1		
SOST – 026	Earthing system	lot	1		

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SOST – 027	Ancillary Equipment	lot	1		
SOST – 028	Switchyard Lighting System	lot	1		
SOST- 029	Telecommunication system.	Lot	1		
SOST- 030	SCADA system.	Lot	1		
SOST – 031	Lightning protection system	lot	1		
SOST – 002R	33 kV Auto Recloser in Transformer Bay complete with By-pass Switch (1), Isolating Links (6) & Surge Arrestors (6) (Remote Tee-Off Point)	pc	1		
SOST – 008R	H-Pole Structure for Recloser (Remote Tee-Off Point)	Pc	1		
SOST – 008R	Incomer Line Source Equipment	Lot	1		
SUB TOTAL					
LINES					
Item	Description	Unit	Qty (1)	Unit² Price DDP sites (2)	Total Price² (1)X(2)
SOST - 201	33 kV OH Line including 150 mm ² ACSR line conductors, poles, insulators, isolators, fittings and other necessary equipment.	Lot/k m	10		
SOST - 202	11 kV OH Line including 75 mm ² ACSR line conductors, poles, insulators, isolators, fittings and other necessary equipment.	Lot/k m	10		
SOST – 203	OPGW	Lot/k m	10		
SOST - 204	ADSS	Lot/K m	20		
SOST - 205	Optical Distribution frame	Each	2		
SUBTOTALS					
TOTAL 1A					

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MOSOCHO 1X 7.5MVA, 33/11KV					
SUBSTATION					
Item	Description	Unit	Qty (1)	Unit² Price DDP sites (2)	Total Price² (1)X(2)
MSCH- 001	7.5 MVA, 33/11 kV Transformer	Pc	1		
MSCH – 002	33 kV Circuit Breaker	Pc	1		
MSCH – 003	33kV Isolator w/o E/S	Pc	1		
MSCH – 004	33 kV Isolator with E/.S	Pc	1		
MSCH – 005	33kV Current Transformers	Pc	3		
MSCH- 006	33 kV Voltage Transformer	Pc	3		
MSCH – 007	33 kV & 11kV Bay and Busbar Material	Lot	1		
MSCH – 008	Steel Structures for support of 33KV and 11KV Bays	Lot	1		
MSCH – 009	33 kV Surge Arresters	pc	9		
MSCH – 010	33 kV Transformer Control Protection Panel	pc	1		
MSCH – 011	11 kV Neutral Link	pc	1		
MSCH – 012	11 kV Auto Recloser in Transformer Bay complete with By-pass Switch (1), Isolating Links (6) & Surge Arrestors (6)	pc	1		
MSCH – 013	11kV Auto Recloser in Feeder Bay complete with By-pass Switch (1), Isolating Links (6) & Surge Arrestors (6)	pc	4		
MSCH – 014	11 kV Surge Arresters	pc	15		
MSCH – 015	Auxiliary transformer 100 kVA, 33/0.415 Kv	pc	1		
MSCH – 016	33 kV Expulsion Fuses for auxiliary transformer	pc	3		
MSCH – 017	11kV Feeders Control Panel	pc	1		
MSCH – 018	Metering Panel for the 33kV & 11kV Circuits	pc	1		
MSCH – 019	11kV Voltage Transformers	pc	3		
MSCH – 020	11kV Current Transformers	pc	15		
MSCH – 021	11kV Air Break Switches	pc	5		
MSCH – 022	Substation Control Management System (SCMS)	lot	1		
MSCH – 023	Control and measuring cables	lot	1		
MSCH – 024	Auxiliary AC supply	lot	1		
MSCH – 025	DC supply System	lot	1		
MSCH – 026	Earthing system	lot	1		
MSCH – 027	Ancillary Equipment	lot	1		
MSCH – 028	Switchyard Lighting System	lot	1		
MSCH- 029	Telecommunication system.	Lot	1		
MSCH- 030	SCADA system.	Lot	1		
MSCH – 031	Lightning protection system	lot	1		

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MSCH – 002R	33 kV Auto Recloser in Transformer Bay complete with By-pass air break Switch (1), Isolating Links (6) & Surge Arrestors (6) (Remote Tee-Off Point)	pc	1		
MSCH – 008R	H-Pole Structure for Recloser (Remote Tee-Off Point)	Pc	1		
MSCH – 032	Incomer Line Source Equipment	Lot	1		
SUBTOTALS					
LINES					
Item	Description	Unit	Qty (1)	Unit² Price DDP sites (2)	Total Price² (1)X(2)
MSCH - 201	33 kV OH Line including 150 mm ² ACSR line conductors, poles, insulators, isolators, fittings and other necessary equipment.	Lot/km	20		
MSCH - 202	11 kV OH line including 75 mm ² ACSR line conductors, poles, insulators, isolators, fittings and other necessary equipment.	Lot/km	10		
MSCH -203	OPGW	Lot/Km	20		
MSCH - 204	ADSS	Lot/Km	15		
MSCH - 205	Optical Distribution frame	Each	2		
SUBTOTALS					
TOTALS 1B					

Item	Description	Unit	Qty (1)	Unit2 Price DDP sites (2)	Total Price2 (1)X(2)
KISUMU SOUTH - 2X 23MVA, 33/11KV					
SUBSTATION					
Item	Description	Unit	Qty		
KSMS– 001	23 MVA,33/11 kV Transformer	pc	2		
KSMS– 002	33 kV Circuit Breaker	pc	4		
KSMS – 003	33 kV Motorized Isolator w/o E/S	pc	4		
KSMS – 004	33 kV Motorized Isolator with E/.S	pc	2		
KSMS - 005	33 kV Current Transformer	pc	12		
KSMS– 006	33 kV Voltage Transformer	pc	12		
KSMS – 007	33 kV Bay and Busbar Material	lot	1		
KSMS – 008	Steel Structures for support	lot	1		
KSMS – 009	33 kV Surge Arresters	pc	12		
KSMS – 010	Transformer Protection Panel	pc	2		
KSMS – 011	Tap Changer Panel	pc	2		
KSMS – 012	33 kV Transformer Control Panel	pc	2		
KSMS – 013	Line Protection Panel	pc	2		
KSMS – 014	33 kV Line Control Panel	pc	2		
KSMS – 015	11 kV Neutral Current Transformer	pc	2		
KSMS – 016	11 kV Neutral Link	pc	2		
KSMS – 017	11 kV Surge Arresters	pc	30		
KSMS – 018	Auxiliary transformer 100 kVA, 11/0.415 kV	pc	2		
KSMS – 019	Switch Board Panel with 11 kV Fuse Switch for auxiliary transformer	pc	2		
KSMS - 020	Switch Board Panel for 11 kV Feeder - 8 feeders (6 feeders + 2 spare) + 2 switchboard panels for capacitor banks	pc	10		
KSMS – 021	Switch Board Panel for 11 kV Bus section	pc	1		
KSMS – 022	MV Power Cables between Transformer and switchgear, S/C 630mm Sq.	lot	1		
KSMS – 023	Substation control Management system (SCMS)	lot	1		
KSMS – 024	Control and measuring cables	lot	1		
	Auxiliary AC supply	lot	1		
KSMS – 025	DC supply System 110VDC C/W Charger	lot	1		
KSMS – 026	DC supply System 48VDC C/W Charger	lot	1		
KSMS – 027	Earthing system	lot	1		
KSMS – 028	Ancillary Equipment	lot	1		
KSMS – 029	Switchyard Lighting System	lot	2		

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KSMS – 030	MV Power Cables between indoor switchgear and line termination tower including termination kits for both ends of cable (11 kV 3/C copper Cables, 300 mm2)	meters	200 0		
KSMS - 031	Telecommunication system and associated accessories	Lot	1		
KSMS - 032	Lightning protection system	Lot	1		
KSMS – 033	Incomer Line Source Equipment	Lot	1		
SUBTOTALS					
LINES					
Item	Description	Unit	Qty		
KSMS - 201	33 kV OH Line including 150 mm2 ACSR line conductors, poles, insulators, isolators, fittings and other necessary equipment.	Lot/km	10		
KSMS - 202	11 kV OH line including 150 mm2 ACSR line conductors, poles, insulators, isolators, fittings and other necessary equipment.	Lot/km	10		
KSMS -203	OPGW	Lot/Km	10		
KSMS - 204	ADSS	Lot/Km	-		
KSMS - 205	Optical Distribution frame	Each	2		
KSMS - 206	33 kV OH Line including 150 mm2 ACSR line conductors, poles, insulators, isolators, fittings and other necessary equipment. (Kisumu south- Kisumu East Line)	Lot/km	10		
SUBTOTALS					
TOTALS 1E					

LOT 1

	<u>Mandatory Spares and Tools</u>				
	<i>Spares for 7.5MVA Transformers:</i>				
ST-001a	Auxiliary relay of each type	sets	5		
ST-002a	Switches <u>each</u> type	sets	3		
ST-003a	Lamps <u>each</u> type	sets	2		
ST-004a	Contactor <u>each</u> type	sets	5		
ST-005a	Valve <u>each</u> type	sets	3		
ST-006a	Gaskets complete set	sets	3		
ST-007a	Silica gel (complete filling)	sets	3		
ST-008a	Dial type thermometer	sets	3		
ST-009a	Mercury (or similar) thermometer	sets	3		
ST-010a	Oil gauge <u>each</u> type	sets	3		
ST-011a	Gauge glass <u>each</u> type	sets	3		
ST-012a	Glass cylinder for silica gel breather	sets	3		
ST-013a	Bushing of <u>each</u> type	sets	3		
	<i>Spares for 23MVA Transformers:</i>				
ST-001b	Auxiliary relay of <u>each</u> type	sets	1		
ST-002b	Switches <u>each</u> type	sets	1		
ST-003b	Lamps <u>each</u> type	sets	2		
ST-004b	Contactor <u>each</u> type	sets	1		
ST-005b	Valve each type	sets	1		
ST-006b	Gaskets complete set	sets	1		
ST-007b	Silica gel (complete filling)	sets	1		
ST-008b	Dial type thermometer	sets	1		
ST-009b	Mercury (or similar) thermometer	sets	1		
ST-010b	Oil gauge <u>each</u> type	sets	1		
ST-011b	Gauge glass each type	sets	1		
ST-012b	Glass cylinder for silica gel breather	sets	1		
ST-013b	Bushing of <u>each</u> type	sets	1		
	<i>Tools for Transformers</i>				
TT-001a	Complete set of slings for lifting	sets	2		
TT-002a	SAS and telecommunication tools	sets	2		
	<i>Spares for Substations</i>				
SS-001a	33kV Outdoor Circuit Breaker	pc	1		
SS-001b	33kV Outdoor Circuit Breaker	pc	1		
SS-002	33kV Autorecloser	pc	2		
SS-003	11kV Autorecloser	pc	2		
SS-004	33kV Air Break Switch with E/S	pc	1		

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SS-005	33kV Air Break Switch Without E/S	pc	1		
SS-006	33kV Disconnecter With E/S	pc	1		
SS - 007	11kV Air Break Switch	pc	2		
SS-008	11kV Line Feeder protection units	pc	1		
SS-009	33kV Line Feeder protection units	pc	1		
SS-010	33kV Line Feeder protection units	pc	1		
SS-011	33kV current transformer	pc	1		
SS-012	33kV current transformer	pc	3		
SS-013	11kV current transformers	pc	3		
SS-014	33kV voltage transformers	pc	1		
SS-015	33kV voltage transformers	pc	3		
SS-016	11kV voltage transformer	pc	3		
SS-017	11kV Fuses for Fuse Switches	pc	10		
SS-018	Transformer Protection unit for 33 kV transformer bay	pc	1		
SS-019	Transformer Protection unit for 66 kV transformer bay	pc	1		
SS-020	SCADA and telecommunications interface unit of <u>each</u> type	pc	1		
SS-021	Auxiliary relays	pc	20		
SS-022	(Control) contactors	pc	10		
SS-023	Assorted MCB's	pc	20		
SS-024	Trip coils for each type of Circuit Breaker	pc	2		
SS-025	Close coils for <u>each</u> type of Circuit Breaker	pc	2		
SS-026	11 kV cable termination sets for 3/c 300 mm ² cable	pc	3		
SS-027	11 kV cable jointing sets for 3/c 300 mm ² cable	pc	3		
SS-028	11 kV cable termination sets for s/c 630 mm ² cable	pc	3		
SS-029	11 kV cable jointing sets for s/c 630 mm ² cable	pc	3		
	<i>Tools for Substations</i>				
TS-001	Lap Top computers	pc	2		

LOT 1

Schedule No. 3. Design Services

Item	Description	Qty.	Unit Price ¹		Total Price ¹
			Local Currency Portion	Foreign Currency Portion	
		(1)	(2)	(optional)	(1) x (2)
	SOSIAT S/S				
SOST - 501	Substation Design (Electrical, Mechanical, Civil, Control / protection & telecommunication engineering)				
SOST -502	Line Design				
SOST -503	Coordination of relay settings				
SOST -504	Testing & commissioning				
	MOSOCHO S/S				
MSCH - 501	Substation Design (Electrical, Mechanical, Civil, Control / protection & telecommunication engineering)				
MSCH -502	Line Design				
MSCH -503	Coordination of relay settings				
MSCH -504	Testing & commissioning				
	KISUMU SOUTH S/S				
KSMS - 501	Substation Design (Electrical, Mechanical, Civil, Control / protection & telecommunication engineering)				
KSMS -502	Line Design				
KSMS -503	Coordination of relay settings				
KSMS -504	Testing & commissioning				
Subtotal					
TOTAL					
(to Schedule No. 5. Grand Summary)					
			Name of Bidder		_____
			Signature of Bidder		_____

¹ Specify currency in accordance with specifications in Bid Data Sheet under ITB 18.1 in Single Stage Bid, or ITB 30.1 in Two Stage Bid.

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LOT 1

Schedule No. 4. Installation and Other Services

Item	Description	Qty	Unit Price ¹		Total Price ¹	
			Foreign Currency Portion	Local Currency Portion	Foreign	Local
		(1)	(2)	(3)	(1x2)	(1x3)
SOSIAT						
SUBSTATION						
SOST - 100	Transformer Foundation	1 Lot				
SOST- 101	Control Building	1 Lot				
SOST- 102	Platform Work	1 Lot				
SOST- 103	Cable trenches	1 Lot				
SOST- 104	Erection and commissioning	1 Lot				
SOST - 105	Guardhouse and Toilet	1 Lot				
SOST-106	Telecommunications system installation and commissioning	1 Lot				
SOST - 106R	Telecommunications system installation , integration and commissioning (Remote Stn – Muhoroni 132/33kV S/S)	1 Lot				
SOST- 107	SCADA system installation, integration and commissioning	1 Lot				
SOST- 102R	Platform Work (Remote Tee-off Point)	1 Lot				
SOST- 104R	Erection and commissioning (Remote Tee-off Point)	1 Lot				
SOST - 110	Site Clearing & Disposal for Site	1 Lot				
SOST-111	Installation Works at Incomer Line Source	1 Lot				
SUBTOTAL						
LINES						
SOST - 208	Civil works	1 lot				
SOST - 209	Erection, stringing, and commissioning	1 lot				
SUBTOTAL						
TOTAL 4A						

Item	Description	Qty	Unit Price ¹	Total Price ¹
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			Foreign Currency Portion	Local Currency Portion	Foreign	Local
		(1)	(2)	(3)	(1x2)	(1x3)
MOSOCHO						
SUBSTATION						
MSCH - 100	Transformer Foundation	1 Lot				
MSCH- 101	Control Building	1 Lot				
MSCH- 102	Platform Work	1 Lot				
MSCH- 103	Cable trenches	1 Lot				
MSCH- 104	Erection and commissioning	1 Lot				
MSCH - 105	Guardhouse and Toilet	1 Lot				
MSCH- 106	Telecommunications system installation and commissioning	1 Lot				
MSCH - 106R	Telecommunications system installation , intergration and commissioning (Remote Stn – Kegati 132/33kV S/S)	1 Lot				
MSCH- 107	SCADA system installation, intergration and commissioning	1 Lot				
MSCH- 102R	Platform Work (Remote Tee-off Point)	1 Lot				
MSCH- 104R	Erection and commissioning (Remote Tee-off Point)	1 Lot				
MSCH - 110	Site Clearing & Disposal for Site	1 Lot				
MSCH-111	Installation Works at Incomer Line Source	1 Lot				
SUBTOTAL						
LINES						
MSCH - 208	Civil works	1 lot				
MSCH - 209	Erection, stringing, and commissioning	1 lot				
SUBTOTAL						
TOTAL 4B						

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Item	Description	Qty	Unit Price ¹		Total Price ¹	
			Foreign Currency Portion	Local Currency Portion	Foreign	Local
		(1)	(2)	(3)	(1x2)	(1x3)
KISUMU SOUTH						
SUBSTATION						
KSMS - 101	Transformer Foundation	1 Lot				
KSMS – 102	Switchgear and Control Building	1 Lot				
KSMS – 103	Platform Works (Earth works, foundations, trenches, fence etc)	1 Lot				
KSMS – 104	Cable trenches (Excavating, protection, backfilling etc)	1 Lot				
KSMS – 105	Erection and commissioning	1 Lot				
KSMS – 106	Guardhouse and Toilet	1 Lot				
KSMS -107	Telecommunications system installation and commissioning	1 Lot				
KSMS – 108	Telecommunications system installation , intergration and commissioning	1 Lot				
KSMS – 109	SCADA system installation, intergration and commissioning	1 Lot				
KSMS - 110	Site Clearing & Disposal for Site	1 Lot				
KSMS-111	Installation Works at Incomer Line Source	1 Lot				
SUBTOTAL						
LINES						
KSMS – 208	Civil works	1 lot				
KSMS - 209	Erection, stringing, and commissioning	1 lot				
SUBTOTAL						
TOTAL 4C						

LOT 1

	Factory Acceptance Tests (FAT) and Training in protection & control					
WTKY1 - 001	Power Transformers 7.5MVA, 33/11kV	1 lot				
WTKY1 - 002	Power Transformers 23MVA 66/11kV	1 lot				
WTKY1 - 003	Instrument transformers	1 lot				
WTKY1 - 004	HV switchgear – 66kV CBs	1 lot				
WTKY1 - 005	MV switchgear – 33kV CBs	1 lot				
WTKY1 - 006	MV switchgear – 11kV SwitchBoard	1 lot				
WTKY1 - 007	MV switchgear-Isolators	1 lot				
WTKY1 - 008	Relay & Control Panels	1 lot				
WTKY1 - 009A	SAS Equipment FAT	1 lot				
WTKY1 - 009B	Telecom Equipment FAT	1 lot				
WTKY1 - 010	Protection training	1 lot				
WTKY1 - 011	Substation Control system training	1 lot				
WTKY1 - 012	Telecommunications Training	1 lot				
	Facilities to be provided to Project Manager/Employer					
WTKY1 - 013	Communication facilities - Pre-paid phone with airtime – 18 month					
WTKY1 - 014	Site offices					
WTKY1 - 015	Transport Services to sites for Project Manager					
	TOTAL (to Schedule No. 5. Grand Summary)					
			Name of Bidder _____			
			Signature of Bidder _____			

LOT 1

Schedule No. 5. Grand Summary

Item	Description	Total Price ¹	
		Foreign	Local
	Total Schedule No. 1. Plant, and Mandatory Spare Parts Supplied from Abroad		
	Total Schedule No. 2. Plant, and Mandatory Spare Parts Supplied from Within the Employer's Country		
	Total Schedule No. 3. Design Services		
	Total Schedule No. 4. Installation and Other Services		
TOTAL (to Bid Form)			
		Name of Bidder _____ Signature of Bidder _____	

¹Specify currency in accordance with specifications in Bid Data Sheet under ITB 18.1 in Single Stage Bid, or ITB 30.1 in Two Stage Bid. Create and use as many columns for Foreign Currency requirement as there are foreign currencies

Technical Proposal

- Site Organization
- Method Statement
- Mobilization Schedule
- Construction Schedule
- Plant
- Contractor's Equipment
- Personnel
- Proposed Subcontractors for Major Items of Plant and Installation Services
- Others

Site Organization

Method Statement

Mobilization Schedule

Construction Schedule

Plant

Contractor's Equipment

Form EQU

The Bidder shall provide adequate information to demonstrate clearly that it has the capability to meet the requirements for the key Contractor's equipment listed in Section III, Evaluation and Qualification Criteria. A separate Form shall be prepared for each item of equipment listed, or for alternative equipment proposed by the Bidder.

Item of equipment		
Equipment information	Name of manufacturer	Model and power rating
	Capacity	Year of manufacture
Current status	Current location	
	Details of current commitments	
Source	Indicate source of the equipment <input type="checkbox"/> Owned <input type="checkbox"/> Rented <input type="checkbox"/> Leased <input type="checkbox"/> Specially manufactured	

Omit the following information for equipment owned by the Bidder.

Owner	Name of owner	
	Address of owner	
	Telephone	Contact name and title
	Fax	Telex
Agreements	Details of rental / lease / manufacture agreements specific to the project	

Form FUNC

The Bidder shall copy in the left column of the table below, the identification of each functional guarantee required in the Specification and stated by the Employer in para. 1.2 (c) of Section III. Evaluation and Qualification Criteria, and in the right column, provide the corresponding value for each functional guarantee of the proposed plant and equipment.

Required Functional Guarantee	Value of Functional Guarantee of the Proposed Plant and Equipment
1.	
2.	
3.	
...	

Personnel

Form PER -1

Proposed Personnel

Bidders should provide the names of suitably qualified personnel to meet the specified requirements stated in Section III. The data on their experience should be supplied using the Form below for each candidate.

1.	Title of position*
	Name
2.	Title of position*
	Name
3.	Title of position*
	Name
4.	Title of position*
	Name

**As listed in Section III.*

Form PER-2

Resume of Proposed Personnel

Name of Bidder

Position		
Personnel information	Name	Date of birth
	Professional qualifications	
Present employment	Name of employer	
	Address of employer	
	Telephone	Contact (manager / personnel officer)
	Fax	E-mail
	Job title	Years with present employer

Summarize professional experience over the last 20 years, in reverse chronological order. Indicate particular technical and managerial experience relevant to the project.

From	To	Company / Project / Position / Relevant technical and management experience

Proposed Subcontractors for Major Items of Plant and Installation Services

A list of major items of Plant and Installation Services is provided below.

The following Subcontractors and/or manufacturers are proposed for carrying out the item of the facilities indicated. Bidders are free to propose more than one for each item

Major Items of Plant and Installation Services	Proposed Subcontractors/Manufacturers	Nationality

Others - Time Schedule

(to be used by Bidder when alternative Time for **Completion is invited in ITB 13.2 – Single Stage Bidding only**)

Others – Commercial or contractual aspects of the bidding documents that the Bidder would like to discuss with the Employer during clarifications (to be used by Bidder – Two Stage Bidding only)

Form ELI 1.1

Bidder Information Sheet

Date: _____

ICB No.: _____

Invitation for Bid No.: _____

Page _____ of _____ pages

1. Bidder's Legal Name
2. In case of JVA, legal name of each party:
3. Bidder's actual or intended Country of Registration:
4. Bidder's Year of Registration:
5. Bidder's Legal Address in Country of Registration:
6. Bidder's Authorized Representative Information Name: Address: Telephone/Fax numbers: Email Address:
7. Attached are copies of original documents of: <input type="checkbox"/> Articles of Incorporation or Registration of firm named in 1, above, in accordance with ITB Sub-Clauses 4.1 and 4.2. In case of JVA, letter of intent to form JVA including a draft agreement, or JVA agreement, in accordance with ITB Sub-Clauses 4.1 and 11.1(i) Single Stage Bidding or 11.1(g) Two Stage Bidding. In case of government owned entity from the Employer's country, documents establishing legal and financial autonomy and compliance with the principles of commercial law, in accordance with ITB Sub-Clause 4.5.

Please note that a written authorization needs to be attached to this sheet as required by ITB 21.2 Single Stage Bidding) or ITB 17.2 Two Stage Bidding

Form ELI 1.2

Party to JVA Information Sheet

Date: _____

ICB No.: _____

Invitation for Bid No.: _____

Page _____ of _____ pages

1. Bidder's Legal Name:
2. JVA's Party legal name:
3. JVA's Party Country of Registration:
4. JVA's Party Year of Registration:
5. JVA's Party Legal Address in Country of Registration:
6. JVA's Party Authorized Representative Information Name: Address: Telephone/Fax numbers: Email Address:
7. Attached are copies of original documents of: <input type="checkbox"/> <input type="checkbox"/> Articles of Incorporation or Registration of firm named in 1, above, in accordance with ITB Sub-Clauses 4.1 and 4.2. In case of government owned entity from the Purchaser's country, documents establishing legal and financial autonomy and compliance with the principles of commercial law, in accordance with ITB Sub-Clause 4.5.

Form CON – 2 Historical Contract Non-Performance

In case a prequalification process was conducted this form should be used only if the information submitted at the time of prequalification requires updating

Bidder's Legal Name: _____ Date: _____

JVA Partner Legal Name: _____

ICB No.: _____

Page _____ of _____ pages

Non-Performing Contracts in accordance with Section III, Evaluation Criteria			
<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> Contract non-performance did not occur during the stipulated period, in accordance with Sub-Factor 2.2.1 of Section III, Evaluation Criteria			
Pending Litigation, in accordance with Section III, Evaluation Criteria			
<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> No pending litigation in accordance with Sub-Factor 2.2.2 of Section III, Evaluation Criteria <input type="checkbox"/> Pending litigation in accordance with Sub-Factor 2.2.2 of Section III, Evaluation Criteria, as indicated below			
Year	Outcome as Percent of Total Assets	Contract Identification	Total Contract Amount (current value, US\$ equivalent)
_____	_____	Contract Identification: Name of Employer: Address of Employer: Matter in dispute:	_____
_____	_____	Contract Identification: Name of Employer: Address of Employer: Matter in dispute:	_____

Form CCC

Current Contract Commitments / Works in Progress

Bidders and each partner to a JVA should provide information on their current commitments on all contracts that have been awarded, or for which a letter of intent or acceptance has been received, or for contracts approaching completion, but for which an unqualified, full completion certificate has yet to be issued.

Name of contract	Employer, contact address/tel/fax	Value of outstanding work (current US\$ equivalent)	Estimated completion date	Average monthly invoicing over last six months (US\$/month)
1.				
2.				
3.				
4.				
5.				
etc.				

Form FIN – 3.1

Financial Situation
Historical Financial Performance

Bidder's Legal Name: _____
JVA Partner Legal Name: _____
Page _____ of _____ pages

Date: _____
ICBNo.: _____

To be completed by the Bidder and, if JVA, by each partner

Financial information in US\$ equivalent	Historic information for previous _____ () years (US\$ equivalent in 000s)						
	Year 1	Year 2	Year 3	Year ...	Year n	Avg.	Avg. Ratio
Information from Balance Sheet							
Total Assets (TA)							
Total Liabilities (TL)							
Net Worth (NW)							
Current Assets (CA)							
Current Liabilities (CL)							
Information from Income Statement							
Total Revenue (TR)							
Profits Before Taxes (PBT)							

Attached are copies of financial statements (balance sheets, including all related notes, and income statements) for the years required above complying with the following conditions:

- (a) Must reflect the financial situation of the Bidder or partner to a JVA, and not sister or parent companies
- (b) Historic financial statements must be audited by a certified accountant
- (c) Historic financial statements must be complete, including all notes to the financial statements
- (d) Historic financial statements must correspond to accounting periods already completed and audited (no statements for partial periods shall be requested or accepted)

Form FIN – 3.2

Average Annual Turnover

Bidder's Legal Name: _____

Date: _____

JVA Partner Legal Name: _____

ICB No.: _____

Page _____ of _____ pages

Annual turnover data (construction only)		
Year	Amount and Currency	US\$ equivalent
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
*Average Annual Construction Turnover	_____	_____

*Average annual turnover calculated as total certified payments received for work in progress or completed, divided by the number of years specified in Section III, Evaluation Criteria, Sub-Factor 2.3.2.

Form FIN3.3

Financial Resources

Specify proposed sources of financing, such as liquid assets, unencumbered real assets, lines of credit, and other financial means, net of current commitments, available to meet the total construction cash flow demands of the subject contract or contracts as indicated in Section III, Evaluation and Qualification Criteria

Source of financing	Amount (US\$ equivalent)
1.	
2.	
3.	
4.	

Form EXP 2.4.1

Experience - General Experience

Bidder's Legal Name: _____
JVA Partner Legal Name: _____

Date: _____
ICB No.: _____
Page _____ of _____ pages

Starting Month / Year	Ending Month / Year	Years *	Contract Identification	Role of Bidder
_____	_____		Contract name: Brief Description of the Works performed by the Bidder: Name of Employer: Address:	_____
_____	_____		Contract name: Brief Description of the Works performed by the Bidder: Name of Employer: Address:	_____
_____	_____		Contract name: Brief Description of the Works performed by the Bidder: Name of Employer: Address:	_____
_____	_____		Contract name: Brief Description of the Works performed by the Bidder: Name of Employer: Address:	_____
_____	_____		Contract name: Brief Description of the Works performed by the Bidder: Name of Employer: Address:	_____
_____	_____		Contract name: Brief Description of the Works performed by the Bidder: Name of Employer: Address:	_____

*List calendar year for years with contracts with at least nine (9) months activity per year starting with the earliest year

Form EXP – 2.4.2(a)

Specific Experience

Bidder's Legal Name: _____
JVA Partner Legal Name: _____

Date: _____
ICB No.: _____
Page _____ of _____ pages

Similar Contract Number: ___ of ___ required.	Information		
Contract Identification	_____		
Award date	_____		
Completion date	_____		
Role in Contract	☛☛ Contractor	☛☛ Management Contractor	☛☛ Subcontractor
Total contract amount	_____		US\$ _____
If partner in a JVA or subcontractor, specify participation of total contract amount	_____ %	_____	US\$ _____
Employer's Name:	_____		
Address:	_____ _____ _____		
Telephone/fax number:	_____		
E-mail:	_____		

Form EXP – 2.4.2(a) (cont.)

Specific Experience (cont.)

Bidder's Legal Name: _____
JVA Partner Legal Name: _____

Page _____ of _____ pages

Similar Contract No. __[insert specific number] of [total number of contracts] ____ required	Information
Description of the similarity in accordance with Sub-Factor 2.4.2a) of Section III:	
Amount	_____
Physical size	_____
Complexity	_____
Methods/Technology	_____
Physical Production Rate	_____

Form EXP – 2.4.2(b)

Specific Experience in Key Activities

Bidder's Legal Name: _____
 JVA Partner Legal Name: _____
 Subcontractor's Legal Name: _____

Date: _____
 ICB No.: _____
 Page _____ of _____ pages

				Information		
Contract Identification				_____		
Award date				_____		
Completion date				_____		
Role in Contract				☒ Contractor	☒ Management Contractor	☒ Subcontract or
Total contract amount				_____		US\$ _____
If partner in a JVA or subcontractor, specify participation of total contract amount				_____ %	_____	US\$ _____
Employer's Name:				_____		
Address:				_____ _____ _____		
Telephone/fax number:				_____		
E-mail:				_____		

Form EXP – 2.4.2 (b)(cont.)

Specific Experience in Key Activities (cont.)

Bidder's Legal Name: _____

Page _____ of _____ pages

JVAPartner Legal Name: _____

Subcontractor's Legal Name: _____

	Information
Description of the key activities in accordance with Sub-Factor 2.4.2b) of Section III:	

Form of Bid Security(Bank Guarantee)

Beneficiary: _____

Date: _____

BID GUARANTEE No.: _____

We have been informed that _____ (hereinafter called “the Bidder”) has submitted to you its bid dated _____ (hereinafter called “the Bid”) for the execution of _____ under Invitation for Bids No. _____ (“the IFB”).

Furthermore, we understand that, according to your conditions, bids must be supported by a bid guarantee.

At the request of the Bidder, we _____ hereby irrevocably undertake to pay you any sum or sums not exceeding in total an amount of _____ (_____) upon receipt by us of your first demand in writing accompanied by a written statement stating that the Bidder is in breach of its obligation(s) under the bid conditions, because the Bidder:

- (a) _____ has withdrawn its Bid during the period of bid validity specified by the Bidder in the Form of Bid; or
- (b) _____ having been notified of the acceptance of its Bid by the Employer during the period of bid validity, (i) fails or refuses to execute the Contract Form, if required, or (ii) fails or refuses to furnish the performance security, in accordance with the ITB.

This guarantee will expire: (a) if the Bidder is the successful Bidder, upon our receipt of copies of the contract signed by the Bidder and the performance security issued to you upon the instruction of the Bidder; and (b) if the Bidder is not the successful Bidder, upon the earlier of (i) our receipt of a copy your notification to the Bidder of the name of the successful Bidder; or (ii) twenty-eight days after the expiration of the Bidder’s bid.

Consequently, any demand for payment under this guarantee must be received by us at the office on or before that date.

This guarantee is subject to the Uniform Rules for Demand Guarantees, ICC Publication No. 458.

[signature(s)]

Form of Bid Security(Bid Bond)

BOND NO. _____

BY THIS BOND _____ as Principal (hereinafter called “the Principal”), and _____, **authorized to transact business in** _____, as Surety (hereinafter called “the Surety”), are held and firmly bound unto _____ as Obligee (hereinafter called “the Employer”) in the sum of _____²(_____), for the payment of which sum, well and truly to be made, we, the said Principal and Surety, bind ourselves, our successors and assigns, jointly and severally, firmly by these presents.

WHEREAS the Principal has submitted a written Bid to the Employer dated the ___ day of _____, 20___, for the construction of _____ (hereinafter called the “Bid”).

NOW, THEREFORE, THE CONDITION OF THIS OBLIGATION is such that if the Principal:

- (a) withdraws its Bid during the period of bid validity specified in the Form of Bid; or
- (b) having been notified of the acceptance of its Bid by the Employer during the period of Bid validity; (i) fails or refuses to execute the Contract Form, if required; or (ii) fails or refuses to furnish the Performance Security in accordance with the Instructions to Bidders;

then the Surety undertakes to immediately pay to the Employer up to the above amount upon receipt of the Employer’s first written demand, without the Employer having to substantiate its demand, provided that in its demand the Employer shall state that the demand arises from the occurrence of any of the above events, specifying which event(s) has occurred.

The Surety hereby agrees that its obligation will remain in full force and effect up to and including the date 28 days after the date of expiration of the Bid validity as stated in the Invitation to Bid or extended by the Employer at any time prior to this date, notice of which extension(s) to the Surety being hereby waived.

IN TESTIMONY WHEREOF, the Principal and the Surety have caused these presents to be executed in their respective names this ___ day of _____ 20___.

Principal: _____

Surety: _____

Corporate Seal (where appropriate)

(Signature)

(Printed name and title)

(Signature)

(Printed name and title)

² The amount of the Bond shall be denominated in the currency of the *Employer’s* country or the equivalent amount in a freely convertible currency.

Form of Bid-Securing Declaration

Date: _____
Bid No.: _____
Alternative No.: _____

To: _____
We, the undersigned, declare that:

We understand that, according to your conditions, bids must be supported by a Bid-Securing Declaration.

We accept that we will automatically be suspended from being eligible for bidding in any contract with the Borrower for the period of time of _____, starting on _____, if we are in breach of our obligation(s) under the bid conditions, because we:

- (a) have withdrawn our Bid during the period of bid validity specified in the Letter of Bid;
or
- (b) having been notified of the acceptance of our Bid by the Employer during the period of bid validity, (i) fail or refuse to execute the Contract, if required, or (ii) fail or refuse to furnish the Performance Security, in accordance with the ITB.

We understand this Bid-Securing Declaration shall expire if we are not the successful Bidder, upon the earlier of (i) our receipt of your notification to us of the name of the successful Bidder; or (ii) twenty-eight days after the expiration of our Bid.

Signed: _____
In the capacity of _____
Name: _____
Duly authorized to sign the bid for and on behalf of: _____
Dated on _____ day of _____, _____
Corporate Seal (where appropriate)

Manufacturer's Authorization

Date: _____

ICB No.: _____

To: _____

WHEREAS

We _____, who are official manufacturers of _____, having factories at _____, do hereby authorize _____ to submit a bid the purpose of which is to provide the following goods, manufactured by us _____, and to subsequently negotiate and sign the Contract.

We hereby extend our full guarantee and warranty in accordance with Clause 27 of the General Conditions, with respect to the goods offered by the above firm.

Signed: _____

Name: _____

Title: _____

Duly authorized to sign this Authorization on behalf of: _____

Dated on _____ day of _____, _____